

Date: 16th April, 2024

The Listing Department
Bombay Stock Exchange Ltd.
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai- 400 001
TEL: 91-22-22721233/4
FAX: 91-22-22721919

Ref: Company Code no. 531417 MEGACOR

Sub: Compliance Certificate under Clause 40 (9) of SEBI (Listing Obligations and Disclosures Requirements) Regulations, 2015 for the Year Ended 31st March, 2024

Dear Sir,


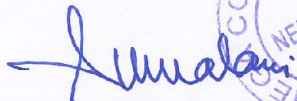
With reference to above captioned subject matter and in pursuance to Reg.40(9) of the SEBI (LODR) Regulations, 2015, we submit herewith the Compliance Certificate for the half and financial year ended 31st March, 2024 for your reference and records.

Please take this on record.

Thanking you.

Yours faithfully,

For Mega Corporation Limited



Surendra Chhalani
Director and CFO
DIN: 00002747

Encl. as above



VIKASH GUPTA & CO.

COMPANY SECRETARIES

CERTIFICATE UNDER REGULATION 40(9) OF SECURITIES AND EXCHANGE BOARD OF INDIA (LISTING OBLIGATIONS AND DISCLOSURE REQUIREMENTS REGULATIONS, 2015 FOR THE YEAR ENDED 31st MARCH, 2024)

I have examined all Share Transfer Deeds, Memorandum of Transfers, Registers, files and other documents relating to **M/s Mega Corporation Limited**, having CIN L65100DL1985PLC092375 and its registered office at Upper Ground Floor, 62, Okhla Industrial Estate, Phase-III, Delhi South, New Delhi - 110020 IN maintained by **Link Intime India Pvt. Ltd.** pertaining to transfer of equity shares of the company for the period from **1st April, 2023 to 31th March, 2024** for the purpose of issuing a Certificate as per Regulation 40, Sub-regulations (9) of the securities and Exchange Board of India (Listing Obligations and Disclosures Requirements) Regulations, 2015 and based on the information provided by the Company / its Share Transfer Agent, I hereby certify that:

- A. The Company has not received any request for transfer of shares held in physical form during the period from 01st April, 2023 to 31st March, 2024.
- B. The Company has not received any request for sub-division, consolidation, renewal, exchange or endorsement of calls/allotment monies of shares during the period from 01st April, 2023 to 31st March, 2024.

For **VIKASH GUPTA & CO.**
Company Secretaries



Vikash Gupta
Proprietor
FCS No. 9198
CP No. 10785

UDIN: F009198F000107010

Peer Review Certificate No.: 2097/2022

Date: 12.04.2024

Place: New Delhi

ADDRESS: H-5/32, 3RD FLOOR, SECTOR-16, ROHINI, NEW DELHI - 110089